

United States Bankruptcy Court
Northern District of California

In re **Sonoma Vineyards Acquisition LLC**,
 Debtor

Case No. **11-13004**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	3,500,000.00		
B - Personal Property	Yes	3	320,203.54		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		2,750,893.79	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		53,821.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		159,120.79	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		22			
Total Assets			3,820,203.54		
Total Liabilities				2,963,835.58	

United States Bankruptcy Court
Northern District of California

In re **Sonoma Vineyards Acquisition LLC**,
 Debtor

Case No. **11-13004**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
5700 Hwy 116 N, Forestville, 12 + acres, approximately 6 acres planted, 1,800sqft restaurant building, 2,000sqft building (formerly used as winery). Purchased in October of 2009 for \$3,000,000.	Fee	-	3,500,000.00	2,579,295.67

Sub-Total > **3,500,000.00** (Total of this page)Total > **3,500,000.00**0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

Case: 11-13004 Doc# 10 Filed: 09/02/11 Entered: 09/02/11 10:38:40 Page 3 of 25

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Redwood Credit Union Acct No. 11000000336520	-	0.00
		Redwood Credit Union Acct No. 11000000336527	-	0.00
		Redwood Credit Union Acct No. 11000000336528	-	100.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Workers Compensation, Liability, Property	-	0.00
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **100.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	3,630.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **3,630.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

Case: 11-13004 Doc# 10 Filed: 09/02/11 Entered: 09/02/11 10:38:40 Page 5 of 25

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		20,000 case winery license with public tasting room and 160 seat restaurant	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		200 active club members	-	0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		6 desks, 6 computers, 2 telephones, miscellaneous supplies	-	6,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Restaurant equipment	-	39,473.54
30. Inventory.		Bulk Wine (\$65,000) Case Goods (Owl Ridge - \$186,000) Case Goods (On site) - \$17,000	-	268,000.00
31. Animals.		12 chickens	-	0.00
32. Crops - growing or harvested. Give particulars.		2 acres Merlot, 4 acres Pinot Noir, 2009 Harvest - 4 tons, 2010 Harvest - 0 tons	-	0.00
33. Farming equipment and implements.		1986 Tractor with attachments	-	3,000.00
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	316,473.54
(Total of this page)	
Total >	320,203.54

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Case: 11-13004 Doc# 10 Filed: 09/02/11 Entered: 09/02/11 10:38:40 Page 6 of 25

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			August 3, 2011 Abstract of Judgment Instrument No. 2011065719 5700 Hwy 116 N, Forestville, 12 + acres, approximately 6 acres planted, 1,800sqft restaurant building, 2,000sqft building (formerly used as winery). Purchased in October of 2009 for \$3,000,000.					
Accurate Forklift, Inc c/o Mikel Bryan 550 Doyle Park Drive Santa Rosa, CA 95405	X	-	Value \$ 3,500,000.00				15,919.00	0.00
Account No.			October 26, 2009 Second Deed of Trust Instrument No 2009-103453 5700 Hwy 116 N, Forestville, 12 + acres, approximately 6 acres planted, 1,800sqft restaurant building, 2,000sqft building (formerly used as winery). Purchased in October of 2009 for \$3,000,000.					
Bay Area Development 1801 Oakland Blvd, Suite 100 Walnut Creek, CA 94596	X	-	Value \$ 3,500,000.00				908,000.00	0.00
Account No.			2009 Growers Lien Wine in bulk plus 35 cases bottled					
Devils Gulch POB 557 Nicasio, CA 94946		-	Value \$ 14,000.00				6,000.00	0.00
Account No.			February 17, 2011 Judgment Lien Instrument No. 2011-016039 5700 Hwy 116 N, Forestville, 12 + acres, approximately 6 acres planted, 1,800sqft restaurant building, 2,000sqft building (formerly used as winery). Purchased in October of 2009 for \$3,000,000.					
Economy Foods, Inc. dba Facciola Meat Co c/o Nathaniel L Dunn 165 Fell Street San Francisco, CA 94102	X	-	Value \$ 3,500,000.00				5,923.00	0.00
Subtotal (Total of this page)							935,842.00	0.00

2 continuation sheets attached

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			May 14, 2011 State Tax Lien Instrument No. 2011-050375 5700 Hwy 116 N, Forestville, 12 + acres, approximately 6 acres planted, 1,800sqft restaurant building, 2,000sqft building (formerly used as winery). Purchased in October of 2009 for \$3,000,000.					
Franchise Tax Board P.O. Box 2952 Sacramento, CA 95812-2952		-	Value \$ 3,500,000.00				3,453.67	0.00
Account No.			2009 Grape Grower Wine in bulk plus 500 cases bottled					
Gary Venturi 6350 Central Ave Ukiah, CA 95482		-	Value \$ 125,000.00				18,805.00	0.00
Account No.			Third Deed of Trust Intrument No. 2009-103457 5700 Hwy 116 N, Forestville, 12 + acres, approximately 6 acres planted, 1,800sqft restaurant building, 2,000sqft building (formerly used as winery). Purchased in October of 2009 for \$3,000,000.					
Jerry Topolos 1012 Chenery Street San Francisco, CA 94131		-	Value \$ 3,500,000.00				350,000.00	0.00
Account No.			October 29, 2009 Fourth Deed of Trust Fourth Deed of Trust Instrument No. 2009-103458 5700 Hwy 116 N, Forestville, 12 + acres, approximately 6 acres planted, 1,800sqft restaurant building, 2,000sqft building (formerly used as winery). Purchased in October of 2009 for \$3,000,000.					
Jerry Topolos 1012 Chenery Street San Francisco, CA 94131		-	Value \$ 3,500,000.00				80,000.00	0.00
Account No.			2009 Grape Grower 250 cases bottled					
Manchester Ridge LLC 3921 Alexander Street Napa, CA 94558		-	Value \$ 90,000.00				7,500.00	0.00
Subtotal							459,758.67	0.00
(Total of this page)								

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Current					
Owl Ridge Wine Services P.O. Box 1514 Sebastopol, CA 95473		-	Warehouseman Lien All inventory at storage facility					
			Value \$ 390,000.00				109,376.12	0.00
Account No.			October 21, 2009 First Deed of Trust Instrument No 2009-103451 5700 Hwy 116 N, Forestville, 12 + acres, approximately 6 acres planted, 1,800sqft restaurant building, 2,000sqft building (formerly used as winery). Purchased in October of 2009 for \$3,000,000.					
Redwood Credit Union P.O. Box 6104 Santa Rosa, CA 95406		X -						
			Value \$ 3,500,000.00				1,150,000.00	0.00
Account No.			2010 - 2011 Real Property Taxes 5700 Hwy 116 N, Forestville, 12 + acres, approximately 6 acres planted, 1,800sqft restaurant building, 2,000sqft building (formerly used as winery). Purchased in October of 2009 for \$3,000,000.					
Sonoma County Tax Collector P.O. Box 3879 Santa Rosa, CA 95402		-						
			Value \$ 3,500,000.00				66,000.00	0.00
Account No.			2009					
Sunrise Farms 395 Liberty Rd Petaluma, CA 94952-8104		-	Grape Grower Wine in bulk plus 35 cases bottled					
			Value \$ 70,000.00				27,000.00	0.00
Account No.			2009					
Torres Vineyards LLC P.O. Box 382 Healdsburg, CA 95448		-	Grape Grower 150 cases					
			Value \$ 40,000.00				2,917.00	2,917.00
Subtotal							1,355,293.12	2,917.00
(Total of this page)								
Total							2,750,893.79	2,917.00
(Report on Summary of Schedules)								

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				2010					
Board of Equalization P. O. Box 942879 Sacramento, CA 94279-6087		-		Sales tax					9,000.00
								46,821.00	37,821.00
Account No.				2009 & 2010					
Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257-0631		-		Taxes					7,000.00
								7,000.00	0.00
Account No.									
Account No.									
Account No.									
Subtotal									16,000.00
(Total of this page)								53,821.00	37,821.00
Total									16,000.00
(Report on Summary of Schedules)								53,821.00	37,821.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 101 Things To Do/ Seven26 Production 121 North Main Street Sebastopol, CA 95472		-	2009 Advertising				1,369.00
Account No. Alsco 3311 Industrial Dr. Santa Rosa, CA 95403		-	Linen Service				1,640.79
Account No. Andy's Produce P.O, Box 870 Sebastopol, CA 95473		-	2011 Produce				1,646.00
Account No. Barbara Kreig POB 14173 Santa Rosa, CA 95402		-	Legal Services				5,479.00
Subtotal (Total of this page)							10,134.79

10 continuation sheets attached

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2011				
Bruni Glass Packaging 4186 Park Road Benicia, CA 94510	-	Purchasing Wine Bottles				2,042.00
Account No.		2010				
Butler And Sons Construction 5600 Hwy 116 Forestville, CA 95436	-	Construction				10,000.00
Account No.		2010				
California Concentrate Co. 18678 N. Hwy 99 Acampo, CA 95220	-	Wine Making Supplies				833.00
Account No.		2010				
California Wine Transport, Inc. 930 McLaughlin Ave San Jose, CA 95122	-	Shipping				806.00
Account No.		2010				
Dei-Go Trucking 973 High School Rd Sebastopol, CA 95472	-	Dumpster Charges - Trash Removal				1,754.00
Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						15,435.00

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxx0974		Water Services				
Division of Drinking Water and Enviromental Management Branch P. O. Box 997379 Sacramento, CA 95899-7379	-					800.00
Account No.		Lawsuit				
Duarte Nursery 1555 Baldwin Rd. Hughson, CA 95326	-				X	Unknown
Account No.		2010 Purchasing Wine Bottles				
Encore Glass, Inc. 4345 Industrial Way Benicia, CA 94510	-					17,023.00
Account No.		2010 Landscaping Services				
Gill Landscaping 9878 Mill Station Rd Sebastopol, CA 95472	-					4,126.00
Account No.		2009 Attorney Services				
Gordon, Feinblatt, Rothman, Hoffberger & 233 East Redwood St Baltimore, MD 21202	-					4,996.00
Sheet no. 2 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						26,945.00

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2009				
H.D.D. LLC dba Truett Hurst 5610 Dry Creek Rd Healdsburg, CA 95448	-	Wine Purchaser				1,800.00
Account No.		2011				
Hansen Transport, Inc P.O. Box 425 Fulton, CA 95439	-	Shipping				458.00
Account No.		2009				
Husch Vineyards P.O. Box 189 Talmage, CA 95481	-	Wine Purchase				600.00
Account No.		2009				
Jerry & Don's Yager Pump & Well Services P.O. Box 2689 Petaluma, CA 94953-2689	-	Well & Water Services				13,970.00
Account No.		2010				
JRB Event Services 1150 Industrial Ave Suite J Petaluma, CA 94952	-	Equipment Rentals				1,088.00
Sheet no. 3 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						17,916.00

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2009 Barrells				
Kelvin Cooperage 145 Jordan St San Rafael, CA 94901	-					4,530.00
Account No.		2010 Advertising				
KRCB Public Broadcasting 5850 Labath Avenue Rohnert Park, CA 94928	-					340.00
Account No.		2010 Advertising				
Labrador Communications 162 Bouquet Circle Windsor, CA 95492	-					939.00
Account No.		2009 Equipment				
Ladco Leasing 555 St Charles Drive, Ste 200 Thousand Oaks, CA 91360	-					660.00
Account No.		2010 Bottling Supplies				
Lafitte Cork & Capsule 45 Executice Court Napa, CA 94558	-					425.00
Sheet no. 4 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						6,894.00

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2010				
Lightning Labels P.O Box 644276 Pittsburgh, PA 15264-4276	-	Bottling Supplies				1,296.00
Account No.		2010				
M.A. Silva 3433 Westwind Blvd Santa Rosa, CA 95403	-	Bottling Supplies				5,952.00
Account No.		2010				
Media Graphics 555 5th Street #240 Santa Rosa, CA 95401	-	Advertising				945.00
Account No.		2010				
North Bay Bohemian P.O Box 39000 Dept # 34476 San Francisco, CA 94139	-	Advertising				1,596.00
Account No.		2008				
North Bay Portables, Inc. P.O Box 7219 Santa Rosa, CA 95407	-	Restroom Facilities Rentals				682.00
Sheet no. <u>5</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						10,471.00
Subtotal (Total of this page)						10,471.00

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2010 Advertising				
NorthBay Biz 3565 Airway Drive Santa Rosa, CA 95403	-					2,761.00
Account No.		2010 Bottling Supplies				
Oneo Closures USA P.O Box 8510 Metairie, LA 70011-8510	-					2,131.00
Account No.		Labels				
Paragon Label 3810 Cypress Drive Petaluma, CA 94954	-					5,000.00
Account No.		2009 Attorney Services				
Perry, Johnson, Anderson, Miller & Mosk. PO Box 1028 Santa Rosa, CA 95402	-					7,681.00
Account No.		2010 Architectural Services				
Praxis Architects P.O Box 291 Monte Rio, CA 95416	-					4,323.00
Sheet no. 6 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						21,896.00

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2009 Barrells				4,107.00
ReCoop P.O Box 995 Sebastopol, CA 95473	-					
Account No.		2009 Purchase of an animal				876.00
Sonoma County Fair P.O Box 1536 Santa Rosa, CA 95402	-					
Account No.		2010 Advertising				607.00
Sonoma West Publishers, Inc. PO Box 521 Sebastopol, CA 95473-0521	-					
Account No.		2010 Advertising				428.00
Sonoma West/JB Sonoma Discoveries P.O. Box 518 Healdsburg, CA 95448	-					
Account No.		2010 Advertising				2,575.00
Spotlight's Wine County Guide 5 Kenilworth Court Novato, CA 94945-2612	-					
Sheet no. <u>7</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						8,593.00
Subtotal (Total of this page)						8,593.00

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Graphic Design				
Studio M Graphic Design P.O. Box 14335 Santa Rosa, CA 95402	-					2,860.00
Account No.		2010 Glass				
Synergy Glass and Packaging 2360 Mendocino Avenue, A2 Santa Rosa, CA 95403	-					6,000.00
Account No.		2010 Administration				
The Compliance Connection 160 Wikiup Drive Suite 206 Santa Rosa, CA 95403	-					1,313.00
Account No.		2010 Advertising				
The Press Democrat P.O. Box 30067 Los Angeles, CA 90030-0067	X -					1,817.00
Account No.		Wine Barrells				
Tonnellerie Sirugue c/o Francoise Gouges 2343 - 33rd Street Santa Monica, CA 90405	-					9,000.00
Sheet no. <u>8</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						20,990.00

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2010 Equipment Rental				
United Site Services P.O. Box 53267 Phoenix, AZ 85072-3267	-					1,735.00
Account No.		Restaurant Supplies				
Village Bakery 1605 Fourth Street, Suite A Santa Rosa, CA 95404	-					4,824.00
Account No.		2011 Bulk Wine Purchase				
Weibel Inc. 1 Winemaster Way Lodi, CA 95240	-					7,000.00
Account No.		2010 Security Services				
Weinstein Security, Inc. 2906 McBride Lane Santa Rosa, CA 95403	-					683.00
Account No.		Notice Only				
Willowbrook Cellars, LLC P.O. Box 1514 Sebastopol, CA 95473	-					0.00
Sheet no. 9 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						14,242.00

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Wine Country Radio 3565 Standish Ave Santa Rosa, CA 95407	-	2010 Advertising				496.00
Account No.						
Wine Country Shipping 7687 Bell Road Windsor, CA 95492	-	2008/2009/2010 Shipping				5,108.00
Account No.						
Account No.						
Account No.						
Sheet no. 10 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 5,604.00
(Report on Summary of Schedules)						Total 159,120.79

In re **Sonoma Vineyards Acquisition LLC**

Case No. **11-13004**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
--	--

In re **Sonoma Vineyards Acquisition LLC**Case No. **11-13004**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Christopher O'Neill POB 920 Forestville, CA 95436	Accurate Forklift, Inc c/o Mikel Bryan 550 Doyle Park Drive Santa Rosa, CA 95405
Christopher O'Neill POB 920 Forestville, CA 95436	Bay Area Development 1801 Oakland Blvd, Suite 100 Walnut Creek, CA 94596
Christopher O'Neill POB 920 Forestville, CA 95436	Economy Foods, Inc. dba Facciola Meat Co c/o Nathaniel L Dunn 165 Fell Street San Francisco, CA 94102
Christopher O'Neill POB 920 Forestville, CA 95436	Redwood Credit Union P.O. Box 6104 Santa Rosa, CA 95406
Christopher O'Neill POB 920 Forestville, CA 95436	The Press Democrat P.O. Box 30067 Los Angeles, CA 90030-0067
Giovanni Balestreri P. O. Box 920 Forestville, CA 95436	Economy Foods, Inc. dba Facciola Meat Co c/o Nathaniel L Dunn 165 Fell Street San Francisco, CA 94102
Giovanni Balestreri P. O. Box 920 Forestville, CA 95436	The Press Democrat P.O. Box 30067 Los Angeles, CA 90030-0067

**United States Bankruptcy Court
Northern District of California**

In re **Sonoma Vineyards Acquisition LLC**

Debtor(s)

Case No. **11-13004**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **24** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 2, 2011**

Signature **/s/ Christopher O'Neill**

Christopher O'Neill
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.